

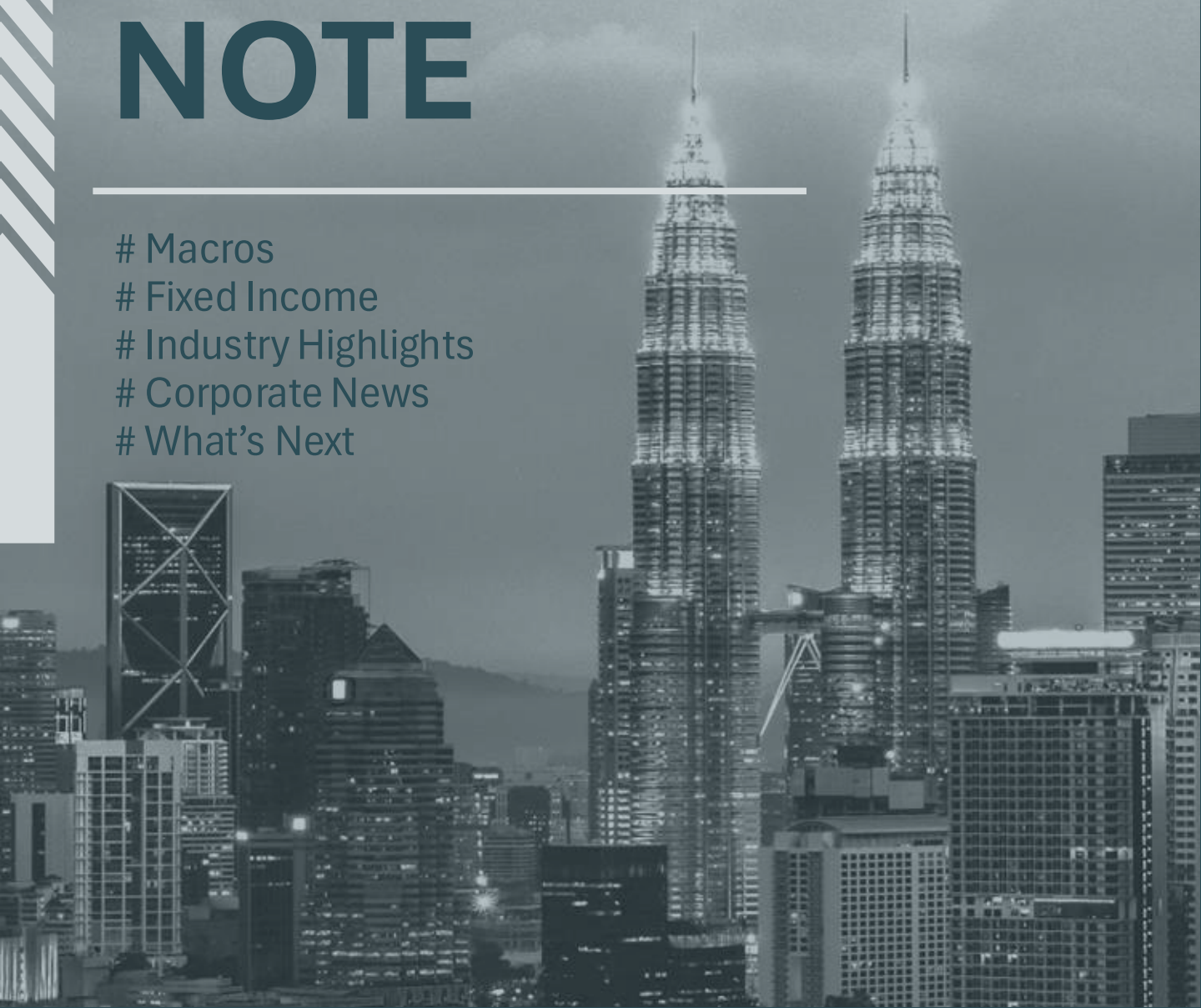


VISION
GROUP

24th March 2026, Tuesday

VISION BOARDROOM NOTE

- # Macros
- # Fixed Income
- # Industry Highlights
- # Corporate News
- # What's Next



DISCLAIMER



This note is a compilation of publicly available information and research from various sources, prepared solely for general informational purposes without any commercial intent or financial gain. It does not constitute, and should not be relied upon as, financial, investment, legal, tax, or other professional advice.

The information contained in this note has not been independently verified and may be subject to errors, omissions, assumptions, and change without notice. No representation, warranty, or undertaking, express or implied, is made as to the fairness, accuracy, completeness, or reliability of the information or opinions contained herein. Any reliance placed on this note is strictly at the reader's own risk.

This note is not, and should not be construed as, an offer, solicitation, invitation, inducement, or recommendation to buy, sell, subscribe for, or acquire any securities, investments, or financial products in any jurisdiction. Past performance is not indicative of future results. Forward-looking statements, if any, involve known and unknown risks and uncertainties that may cause actual outcomes to differ materially.

Neither Vision nor its affiliates, directors, officers, employees, agents, or representatives accept any responsibility or liability (whether in negligence or otherwise) for any direct, indirect, or consequential loss or damage arising from the use of, or reliance upon, this note or its contents.

By accessing this note, you acknowledge and agree to the terms of this disclaimer.



MACROS

Happenings in the broader economy and US/China

Malaysia's domestic backdrop stayed constructive through mid-March, even as external risks rose sharply by period-end. Bank Negara kept the OPR at 2.75%, while the official January data released during the window still pointed to solid underlying activity: industrial production rose 5.9% y/y, manufacturing sales grew 7.1%, wholesale and retail trade expanded 7.3%, and unemployment held at 2.9%. Market sentiment initially improved as the FBM KLCI climbed back above 1,730 level on 19 March and the Ringgit strengthened to around 3.93/USD, helped by a temporary pullback in oil prices. As the Middle East conflict re-escalated and Brent spiked above US\$110/bbl, Malaysian fertiliser producers had halted new orders after raw material prices jumped 100%–150% in two weeks. Net-net, Malaysia still enters late March from a position of relative macro strength, but imported-cost pressures are now a clearer watchpoint, especially for plantations and other commodity-linked sectors.

United States. The US macro picture turned more stagflation-sensitive over the week, with the White House increasingly focused on containing the economic fallout from the Iran-Israel war. President Trump moved to cushion inflation pressure through temporary energy-related relief measures and by trying to prevent the conflict from widening further, especially after warning against attacks that could pull Qatar and other Gulf partners deeper into the crisis. While Trump still retains enough Republican support in Congress to continue operations, support for a prolonged and broader conflict appears limited, which suggests Washington may lean more toward containment than escalation in the coming weeks. That matters for markets: it may keep oil and risk premiums elevated, but it also lowers the probability of an uncontrolled regional spiral. The Fed's decision to hold rates at 3.50%–3.75% also warned that inflation remains “somewhat elevated” and that tariffs and energy prices are still complicating the path lower.

China's recovery still looks uneven under the surface. Industrial output rose 6.3% y/y in January–February, retail sales grew 2.8%, and fixed-asset investment increased 1.8%, all beating consensus and suggesting policy support is helping stabilise activity. Even so, the quality of the rebound remains mixed: China's strong iron ore imports are going into storage rather than steel production, signalling caution around underlying industrial demand, while Beijing's temporary fuel export ban through at least end-March highlights ongoing domestic supply concerns and has added to tighter fuel conditions across Asia. In short, China is showing signs of short-term stabilisation, but the broader macro story is still one of policy-managed support rather than a convincing private-demand recovery.

Gold held above US\$5,000/oz on 17 March, supported by safe-haven demand from the Middle East conflict, but had slipped to about US\$4,700–4,800/oz level as a firmer dollar and the Fed's hawkish hold reduced near-term rate-cut hopes. **Bitcoin**, by contrast, did not behave like a clean safe haven: it retreated from a six-week high ahead of the Fed, showing that crypto is still trading more like a liquidity-sensitive risk asset than a pure geopolitical hedge. The short read-through is straightforward: in this phase of the cycle, gold is still the more reliable macro hedge, while Bitcoin remains more exposed to swings in rates, dollar strength and risk sentiment.

Disclaimer: This note is a compilation of research and data from various sources by Vision, prepared for informational purposes only, with no commercial intent or financial gain.

Unless otherwise stated, all information is current as at 19 March 2026.

Index	Value	YTD
DJIA	46,021.43	-4.25%
NASDAQ	22,090.69	-4.95%
S&P 500	6,606.49	-3.49%
CSI 300	4,583.25	-1.01%
Shanghai Composite	4,006.55	+0.95%
Hang Seng	25,500.58	-0.51%
Nikkei 225	55,239.40	+9.73%
USD/MYR	3.9390	-2.93 %
CNY/MYR	0.5716	-1.48%
Gold	4,682.52	+8.29%
Bitcoin	70,222	-19.74%

FBM KLCI

Value on 19 March 2026: 1,734.16
(YTD: +3.22%)



Food for thought: Malaysia's Middle East Exposure is Not Just Oil

- Beyond fuel, the latest pressure points are fertiliser and helium, two inputs with direct read-through to plantations, food costs, semiconductors and healthcare
- Malaysian fertiliser producers have halted new orders, with prices for key inputs rising 100%–150%. As fertiliser can make up a large share of plantation costs, this could squeeze margins if disruptions persist
- Malaysian chipmakers said they are monitoring supply risks because helium is critical in semiconductor manufacturing and also used in medical imaging



FIXED INCOME

Happenings in the bonds/fixed income space

MGS/GII: Local govies stayed range-bound, with the week’s bias shaped more by firmer global rates as Middle East tensions kept energy prices elevated and inflation risks in focus. Domestically, the data tone softened, with January distributive trade sales slowing to 7.3% YoY, but offshore participation remained supportive as foreign investors were net buyers of govies (+~RM1.1b last week). Near term, yields are likely to see limited movement with activity expected to stay subdued into the Eid period, while trade and CPI are the next key domestic swing factors.

Corporate Bonds / Sukuk: Credit markets remain orderly and quality-biased, with flows still concentrated in higher-rated paper. In secondary trading, activity continues to be led by AAA names, with select interest also seen in GG and AA lines, reflecting a “carry, but with discipline” tone while rates volatility stays elevated. With global rates still headline-driven, investors appear to be sticking to a quality-first approach rather than chasing risk aggressively.

US Treasuries: UST yields pushed higher, led by the front end, as stronger-than-expected February producer prices and firmer demand indicators reinforced the “inflation still sticky” narrative. The Fed held rates unchanged, kept the dot plot pointing to one 25bp cut each in 2026 and 2027, and flagged that inflation progress has been slower than expected, with the oil shock adding upside risk to inflation expectations. Near-term direction should stay data-led, with markets watching jobs and activity prints alongside Fed communication.

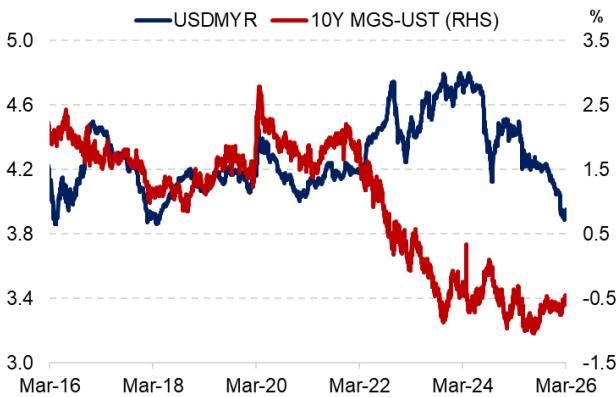
Malaysian Government Securities (MGS) – Conventional

Tenure	Maturity	Coupon (%)	Trading Yields Close (19 Mar 2026)	Daily Change (bps)
3-Year	Mar-2029	3.237	3.22	1
5-Year	Jun-2031	4.232	3.37	3
7-Year	Jul-2032	3.582	3.45	2
10-Year	Jul-2035	3.476	3.56	2

Government Investment Issues (GII) – Islamic

Tenure	Maturity	Trading Yields Close (19 Mar 2026)	Daily Change (bps)
3-Year	Jul-2028	3.18	0
5-Year	Aug-2030	3.33	0
7-Year	Oct-2031	3.38	2
10-Year	Apr-2035	3.53	0

USDMYR and 10Y MGS-UST Yield Differential



Source: Kenanga Research, Bloomberg

10Y MGS, 10Y UST, Ringgit and OPR Outlook

	Long Term*				
	Q4-25	Q1-26F	Q2-26F	Q3-26F	Q4-26F
MGS	3.49	3.54	3.48	3.43	3.40
UST	4.17	4.25	4.28	4.30	4.30
USDMYR	4.06	3.95	3.88	3.90	3.95
OPR	2.75	2.75	2.75	2.75	2.75

*F=Forecasts for end of period

Source: Kenanga Research, Bloomberg

Disclaimer: This note is a compilation of research and data from various sources by Vision, prepared for informational purposes only, with no commercial intent or financial gain.

Unless otherwise stated, all information is current as at 19 March 2026.



FIXED INCOME

Happenings in the bonds/fixed income space

Recent Bond/Sukuk Issuance

Issuer	Rating	Issue Date	Issue Tenure (Years)	Coupon Rate (%)	Issue Size (RM'mil)
Sunway Treasury Sukuk Sdn Bhd	Not Rated	24-Mar-2026	1.00	-	200
Hap Seng Management Sdn Bhd	Not Rated	24-Mar-2026	3.00	-	50
Hap Seng Management Sdn Bhd	Not Rated	24-Mar-2026	4.00	-	65
Hap Seng Management Sdn Bhd	Not Rated	24-Mar-2026	5.00	-	85
Cenviro Sdn Bhd	Not Rated	24-Mar-2026	3.98	-	6.168
Cenviro Sdn Bhd	Not Rated	24-Mar-2026	7.98	-	10.495
Government of Malaysia	-	24-Mar-2026	0.25	-	1000

Upcoming Bond/Sukuk Issuance

Issuer	Rating	Issue Date	Issue Tenure (Years)	Coupon Rate (%)	Issue Size (RM'mil)
Pavilion REIT Bond Capital Berhad	Not Rated	25-Mar-2026	7.01	-	100
Pavilion REIT Bond Capital Berhad	Not Rated	25-Mar-2026	9.00	-	100
Pavilion REIT Bond Capital Berhad	Not Rated	25-Mar-2026	9.00	-	200
OSK Rated Bond Sdn Bhd	AA IS (MARC)	25-Mar-2026	7.01	3.900	100
OSK Rated Bond Sdn Bhd	AA IS (MARC)	25-Mar-2026	10.01	3.960	400
CIMB Bank Berhad	P1 (RAM)	26-Mar-2026	0.51	-	1367

Disclaimer: This note is a compilation of research and data from various sources by Vision, prepared for informational purposes only, with no commercial intent or financial gain.

Unless otherwise stated, all information is current as at 19 March 2026.

INDUSTRY HIGHLIGHTS

Notable Highlights of the Different Industries in Malaysia



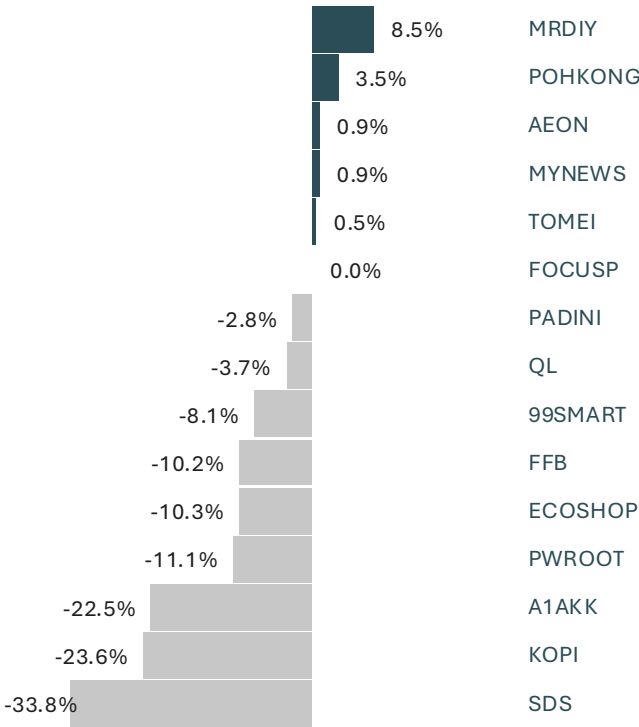
RETAIL / CONSUMER PRODUCTS & SERVICES

Consumer spending maintained a supportive tone into mid-March, bolstered by festive preparations and a strong domestic tourism sector. Retail sales are expected to remain broadly resilient, with an expansion of 6.0% forecast for 2026 (2025: 6.1%). Current shopping habits reflect this, as consumers prioritise adaptable home goods for Raya, alongside curated lifestyle experiences during domestic trips.

However, global conflicts are pushing up fuel prices. This creates even more financial strain for retailers and food and beverage (“F&B”) operators, who are already dealing with expensive raw materials and the cost of sudden public holidays.

Consequently, Retail Group Malaysia (“RGM”) maintains a muted 4.0% annual growth forecast for the sector in 2026. The F&B industry is particularly strained, anticipating a sluggish 1.9% growth in the first quarter of 2026 as operators pass elevated costs to diners, prompting consumers to selectively prioritise everyday essentials over big-ticket items amid a 1.3% to 2.0% projected national inflation rate.

YTD Share Price Performance (%)



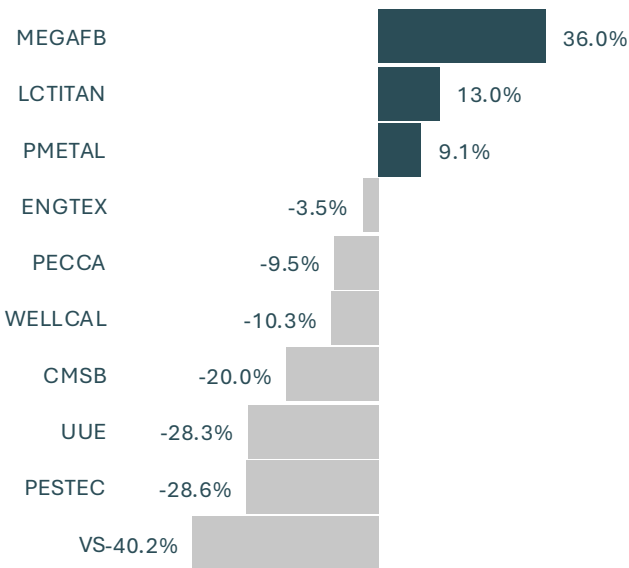
MANUFACTURING / INDUSTRIAL PRODUCTS & SERVICES

The Industrial Production Index (“IPI”) accelerated to 5.9% YoY early this year, surpassing expectations. This performance was driven by four consecutive months of double-digit growth in Electrical and Electronics (“E&E”), which pushed the broader manufacturing index to an 18-month high of 7.3% YoY (Dec: 6.7%).

Looking ahead, the E&E sector remains resilient, supported by robust global demand for Artificial Intelligence (“AI”), 5G/6G, electric vehicles (“EVs”), and data centres. However, manufacturing momentum is expected to slowdown in 2H26 from a high base, tech cycle moderation, festive-related closures, and the escalating US-Iran conflict.

Listed space: Defying these broader pressures, Mega Fortris Berhad delivered an exceptional market performance with shares surging to RM 1.26 fuelled by strategic shift towards local expansion.

YTD Share Price Performance (%)



Disclaimer: This note is a compilation of research and data from various sources by Vision, prepared for informational purposes only, with no commercial intent or financial gain.

Unless otherwise stated, all information is current as at 19 March 2026.

INDUSTRY HIGHLIGHTS

Notable Highlights of the Different Industries in Malaysia



REAL ESTATE INVESTMENT TRUSTS

REITs remain attractive as a defensive allocation, supported by resilient earnings visibility and still-competitive dividend yields. As of mid-March, the Bursa Malaysia REIT Index was yielding about 5.20%, compared with roughly 3.54%–3.57% for 10-year Malaysian Government Securities.

Retail and hospitality linked REITs should remain the main earnings drivers into 2026, supported by Visit Malaysia 2026 and tourism-led spending (although facing short-term headwind due to the US-Iran war), while industrial and logistics REITs continue to provide defensive income support from logistics, ecommerce and data-centre related demand.

The main near-term overhang is tax policy. The previous 10% preferential withholding tax on REIT distributions expired in December 2025 and has not been renewed so far, which means some investors could face higher tax based on their own tax brackets. This does not change REITs' underlying cash flows, but it may reduce post-tax yield appeal and weigh on sector valuations in the near term.

REIT	Annualised Distribution Yield	NAV	Gearing Ratio
ALAQAR	5.6%	1.250	48.3%
ALSREIT	4.5%	1.124	47.9%
ARREIT	4.8%	1.251	45.5%
AMEREIT	4.4%	1.118	22.9%
AMFIRST	7.4%	1.200	47.1%
ATRIUM	6.9%	1.387	43.5%
AXREIT	5.1%	1.691	32.4%
CLMT	7.4%	0.956	38.9%
HEKTAR	4.8%	1.050	41.5%
IGBREIT	4.2%	1.524	31.0%
IGBCR	6.7%	0.991	26.3%
KIP REIT	7.4%	1.177	39.5%
KLCC	5.1%	7.830	30.5%
PARADIGM	7.3%	1.051	32.4%
PAVREIT	5.4%	1.399	40.1%
SENTRAL	7.9%	1.144	45.6%
SUNREIT	5.9%	1.569	44.1%
TWRREIT	4.1%	1.160	27.7%
UOAREIT	7.9%	1.464	40.5%
YTLREIT	7.1%	1.802	42.8%

MIDDLE EAST CONFLICT: MALAYSIA IMPACTED

Higher oil and jet-fuel prices are the clearest near-term channel, raising cost pressure for airlines, logistics players and fuel-related subsidies. Bank Negara has also flagged that the conflict adds uncertainty to the global outlook, with the impact depending on how long it lasts.

For tourism / Visit Malaysia 2026, the conflict poses a near-term headwind for Malaysia's tourism sector through higher airfares, longer flight routes and disruption at key Gulf transit hubs, which could weigh on long-haul arrivals. That said, some market observers believe Malaysia could still benefit at the margin as a politically neutral and relatively safe Asian alternative if travellers reroute away from the Middle East.

The knock-on effects are already showing in selected sectors. Malaysian fertiliser producers have paused new orders as Iran-linked supply disruptions pushed input prices sharply higher. Since the US-Israel war on Iran began on 28 February 2026, domestic pump prices have risen sharply: RON97 has increased from RM3.15 to RM4.55 per litre, non-subsidised RON95 from RM2.59 to RM3.27, and Diesel from RM3.04 to RM4.72.

Disclaimer: This note is a compilation of research and data from various sources by Vision, prepared for informational purposes only, with no commercial intent or financial gain.

Unless otherwise stated, all information is current as at 19 March 2026.

CORPORATE NEWS

Real updates, market consequences



GLP Eyes HK IPO With US\$20B (RM85.4B) Valuation

Global Logistic Properties (GLP) | Logistics • 12 Mar 2026

IPO price: N/A; Scheduled listing: N/A (HKEX)

Singapore-based logistics and logistics real estate firm GLP is targeting a valuation of about US\$20 billion (RM85.4 billion) in a planned initial public offering on the Hong Kong Stock Exchange. The company has been in discussions with advisers including Citi and Morgan Stanley, although the final offering size and timeline have not been determined. A Hong Kong listing would mark GLP's return to public markets after its 2017 privatization.

Industry impact: If completed, the IPO would be among the largest listings in Hong Kong in 2026 and underscores continued investor interest in logistics real estate and capital markets in Asia. (Source: [Reuters](#))

Petrobras To Purchase PETRONAS' Brazil Assets For US\$450M (RM1.7B)

Petroleum Nasional Bhd (PETRONAS) | Oil & Gas • 16 Mar 2026

Share price: N/A; YTD: N/A

Brazilian state-owned oil company Petrobras has agreed to acquire Petroleum Nasional Bhd (PETRONAS)' 50% stake in two offshore oil fields in Brazil for approximately US\$450 million (RM1.76 billion).

The transaction will result in Petrobras taking full ownership of the Tartaruga Verde and Espadarte fields, which currently produce around 55,000 barrels per day.

The divestment aligns with PETRONAS' portfolio optimisation strategy, allowing it to redeploy capital into higher-return assets. (Source: [The Edge](#))

Sunway Healthcare Holdings Bhd Considers Dual Listing

Sunway Healthcare Holdings Bhd | Healthcare • 18 Mar 2026

Share price: Last close RM1.90 (19 Mar 2026); YTD: 31.03%

Sunway Healthcare Holdings Bhd has been approached to consider a potential dual listing on the Singapore Exchange or Hong Kong Stock Exchange, although the group said there is currently no fixed timeline.

The company will prioritise post-IPO operational execution before revisiting the proposal. Following its recent listing, the group has seen strong investor interest, with its market capitalisation reaching approximately RM21.7 billion.

The healthcare operator continues to expand its hospital network, targeting to double its bed capacity to over 3,500 by 2032. (Source: [The Edge](#))

Ant Group Profit Falls on AI Investment Push

Ant Group | Artificial Intelligence (AI) • 19 Mar 2026

IPO price: N/A; Scheduled listing: N/A

Ant Group reported a sharp 91% decline in quarterly profit, driven by increased investments in artificial intelligence and digital healthcare, as well as fair value losses on investments.

The group is accelerating its transformation into AI and health tech, while its international business, which generated US\$3 billion in revenue, may pave the way for potential IPO. (Source: [The Edge](#))

Disclaimer: This note is a compilation of research and data from various sources by Vision, prepared for informational purposes only, with no commercial intent or financial gain.

Unless otherwise stated, all information is current as at 19 March 2026.

CORPORATE NEWS

Real updates, market consequences



SoftBank Plans US\$500B (RM1.97T) AI Data Centre Mega Project

SoftBank Group | AI Infrastructure • 21 Mar 2026

Share price: Last close JPY¥3,558 (19 Mar 2026); YTD: -19.14%

SoftBank Group plans to develop a large-scale AI data centre complex in Ohio, US, with total investment estimated at US\$500 billion (RM1.97 trillion).

The project is expected to have a capacity of up to 10 gigawatts, making it one of the largest data centre developments globally. The first phase, costing US\$30-40 billion, is targeted for completion by 2028.

The initiative highlights the accelerating global demand for AI computing infrastructure, as technology firms expand capacity to support artificial intelligence and cloud services. (Source: [The Edge](#))

X-Energy Files For US IPO

X-Energy Inc | Nuclear Technology • 21 Mar 2026

IPO price: N/A; Scheduled listing: N/A (Nasdaq)

X-Energy Inc has filed for an initial public offering in the US, as the company advances commercialisation of its next-generation nuclear reactor technology.

The group specialises in small modular reactors (SMRs) and advanced TRISO nuclear fuel, with ongoing projects involving major industrial and technology partners.

The IPO comes amid growing global interest in clean and reliable energy solutions, positioning nuclear power as a key component of the energy transition. (Source: [The Edge](#))

Top Glove Corporation Bhd Posts 2Q Profit Growth on Higher Utilisation

Top Glove Corporation Bhd | Gloves • 22 Mar 2026

Share price: Last close RM0.56 (19 Mar 2026); YTD: -13.95%

Top Glove Corporation Bhd reported a 1.5% year-on-year increase in net profit to RM30.76 million for 2QFY2026, supported by cost optimisation and higher plant utilisation, while revenue rose 14% to RM1.01 billion.

The group noted that earnings were partially impacted by weaker export sales, although improved operational efficiency helped offset the decline.

The results signal a gradual recovery in the global glove industry following the post-pandemic downturn, as utilisation rates improve and demand stabilises. However, the group continues to monitor risks from volatile raw material prices, particularly nitrile latex. (Source: [The Edge](#))

Tesla, SpaceX Plan Semiconductor “Terafab” as SpaceX eyes IPO

Tesla | Technology • 22 Mar 2026

Share price: Last close \$380.30 (19 Mar 2026); YTD: -15.44%

Elon Musk announced plans to develop a semiconductor manufacturing facility (“Terafab”) in Texas, aimed at producing chips for artificial intelligence, robotics and space applications.

The initiative reflects rising demand for in-house chip production as companies seek to secure supply amid accelerating AI adoption.

Separately, SpaceX is reportedly preparing for a potential IPO that could raise up to US\$50 billion (RM197 billion), potentially valuing the company at over US\$1.75 trillion. (Source: [The Edge](#))

Disclaimer: This note is a compilation of research and data from various sources by Vision, prepared for informational purposes only, with no commercial intent or financial gain.

Unless otherwise stated, all information is current as at 19 March 2026.

WHAT'S NEXT?

Key Events Happening Soon



Upcoming IPO

Company	Board	Principal Advisor	Issue for Sale	New Shares
Emits Berhad ("EMITS")	ACE	Mercury Securities Sdn Bhd	37,502,000	93,754,000
Principal Activity: EMITS and its subsidiaries are principally involved in the provision of end-to-end manufacturing services for passive antennas to mostly telecommunication companies and providers for electronic manufacturing service of electronic parts, products or services.				
SQ Advanced Interconnect Berhad ("SQAI")	Main	UOB Kay Hian (M) Sdn Bhd	135,000,000	202,500,000
Principal Activity: SQAI, through its subsidiaries, is principally involved in the business of manufacturing and assembly of flexible printed circuit board and manufacturing of integrated circuits substrates, covering circuit design, prototype, fabrication and production.				

Upcoming Events

Date	Event Details
27/03/2026	USA: Core PCE Price Index & Q4 Gross Domestic Product (GDP) Final Estimate
31/03/2026	Malaysia: BNM releases Annual Report 2025, Economic & Monetary Review 2025, and Financial Stability Review (2H 2025)

Estimated Upcoming Earnings Releases

Date	Company	Event Description	Latest Share Price & YTD %
24/03/2026	ICT Zone Asia Berhad	Q4 2026	0.18 (+5.88%)
24/03/2026	Kawan Renergy Berhad	Q1 2026	0.455 (-32.09%)
25/03/2026	Astro Malaysia Holdings Berhad	Q4 2026	0.075 (-25.00%)
25/03/2026	MCE Holdings Berhad	Q2 2026	1.47 (-2.65%)
26/03/2026	Gamuda Berhad	Q2 2026	4.13 (-17.07%)
26/03/2026	Glomac Berhad	Q3 2026	0.35 (+1.45%)
26/03/2026	Kim Loong Resources Berhad	Q4 2026	2.47 (+5.11%)
26/03/2026	MyNews Holdings Berhad	Q1 2026	0.55 (+0.92%)
26/03/2026	United Malacca Berhad	Q3 2026	5.77 (-1.54%)
27/03/2026	Beshom Holdings Berhad	Q3 2026	0.60 (-3.23%)

Dividend Calendar

March 24 BIPORT RM0.05 TAANN RM0.10 POHKONG RM0.03	March 25 HIBISCS RM0.02	March 26 SPTOTO RM0.03 MAGNI RM0.025 SWIFT RM0.008	March 27 IHH RM0.055 KPJ RM0.0135 ECOWORLD RM0.02	March 30 TENAGA RM0.28 SIMEPROP RM0.017 CHGP RM0.01
March 30 RGB RM0.001 HEGROUP RM0.01	April 1 KENANGA RM0.05 GENERGY RM0.02	April 2 NATGATE RM0.01 CAB RM0.01	April 3 GASMSIA RM0.085 MFCB RM0.05 ICTZONE RM0.002	April 6 METRO RM0.0025 POHUAT RM0.02

Disclaimer: This note is a compilation of research and data from various sources by Vision, prepared for informational purposes only, with no commercial intent or financial gain.

Unless otherwise stated, all information is current as at 19 March 2026.



VISION
GROUP

24th March 2026, Tuesday

FIND US



60 11-2415 1717



ask@advisory.vision



visiongroup.tech



linkedin.com/company/vision-group-my



instagram.com/visiongroup.my



facebook.com/visiongroup.my

Follow us now for more updates

